FINAL TERMS

FOR TRANCHE 1 of UAB REFI Sun (updated)

Issue of up to EUR 25,000,000 Bonds due 2028 under the Base Prospectus dated 17 June 2025

Terms used herein shall be deemed to be defined in the Base Prospectus of the Programme for the Offering of Bonds of UAB REFI Sun in the amount of up to EUR 25,000,000 and Admission of the issued Bonds to trading on the First North Bond List dated 17 June 2025. This document constitutes the Final Terms of Tranche No. 1 of the Bonds described herein and must be read in conjunction with the Base Prospectus in order to obtain all relevant information. Full information on the Offering of the Bonds is only available on the basis of the combination of these Final Terms and the Base Prospectus and other Issue Documents. In case of any discrepancy between the Base Prospectus and these Final Terms, the Final Terms shall prevail.

The terms not defined herein, shall have the meaning given to them in the Base Prospectus.

The Final Terms and the Base Prospectus have been published on the Issuer's website www.invlrenewable.com/investuotojams/, on the Arranger's website https://www.artea.lt/lt/privatiems/taupymas-investavimas/investavimas/obligacijos/platinimai/platinamos-obligacijos, as well as on www.nasdaqbaltic.com (after listing). Copies may also be obtained from the registered office of the Issuer at the address Gynėjų g. 14, Vilnius, Lithuania.

1.	Issuer:	UAB REFI Sun
2.	Legal Entity Identifier ("LEI") of the Issuer:	6488C4I128L4F36MBP27
3.	ISIN:	LT0000134702
4.	CFI:	DBFSGR
5.	FISN:	The specific FISN will be allocated once the subscription is complete in a form REFI SUN/X.XX BD 2028XXXX
6.	Approval of the Tranche	The issue of the Tranche was authorised by the resolution of the General Manager of the Issuer, dated 23 July 2025
7.	Tranche Number:	1
8.	Specified Currency:	Euro (EUR)
9.	Aggregate Nominal Amount of the Tranche:	Up to EUR 15,000,000
10.	Issue Price:	EUR 1,000
11.	Yield:	8.5%
12.	Specified Denominations:	EUR 1,000
13.	(i) Issue Date of the Tranche:	19 August 2025

	(ii) First Issue Date:	19 August 2025
14.	Maturity Date:	19 February 2028
15.	Final Redemption Amount:	Subject to any early redemption, the Bonds will be redeemed on the Maturity Date at 100% per Nominal Amount
16.	Put/Call Options:	Available.
		See Section 5.3 item *Maturity (redemption) date and principal repayment.*
17.	(i) Status of the Bonds:	Secured
	(ii) Guarantee:	The Bonds to be issued under this Base Prospectus are secured by a Guarantee issued on 16 June 2025, under which the Guarantor irrevocably and unconditionally undertakes to pay to the Bondholders all sums which each Bondholder may claim from the Issuer, up to a maximum amount of EUR 25,000,000 plus any other sums due or payable by the Issuer under the Bonds.
PROVISIONS RELATING TO INTEREST PAYABLE		
18.	Interest Rate:	8.5%
19.	Interest Period:	Each period beginning on the previous Interest Payment Date and ending on (but excluding) the Maturity Date or relevant Interest Payment Date. Interest accrues on quarterly-basis.
20.	Interest Payment Date(s):	19 August, 19 November, 19 February, 19 May
21.	Day Count Fraction:	Act/365
GENERAL PROVISIONS APPLICABLE TO THE BONDS		
22.	Form of Bonds:	The Bonds are issued in book-entry form. The Bonds are not convertible to the shares of the Issuer. The Bonds shall be valid from the date of their registration until the date of their redemption. No physical certificates will be issued to the Bondholders. Principal and interest accrued will be credited to the Bondholders' accounts through Nasdaq CSD.
OFFERING OF BONDS		
23.	Issuing Agent and Arranger:	AB Artea bankas, reg. No 112025254, address: Tilžės st. 149, 76348 Šiauliai, Lithuania.

24.	Managers	Signet Bank AS, registration number 40003043232, address: Antonijas iela 3, Riga, LV-1010, Latvia. LHV PANK AS, registry code 10539549, address: Tartu mnt 2, Tallinn 10145, Estonia. Evernord UAB FMĮ, registration number 303198227, address: Konstitucijos pr. 15-98, LT-09319 Vilnius, Lithuania
25.	Subscription Period:	28 July 2025 9:00 – 18 August 2025 14:30 (Vilnius time)
26.	Allocation Date:	18 August 2025
27.	Settlement Date:	19 August 2025
LISTING AND ADMISSION TO TRADING		
28.	Listing:	The Issuer expects that the Bonds will be admitted to trading on First North Bond List within 3 (three) months as from placement of the Bonds of the respective Tranche the latest. At any case, the Bonds will be admitted to trading adhering to the terms established in the Base Prospectus.
OTHER INFORMATION		
29.	Use of Proceeds:	The proceeds will be transferred to the Issuer as provided in Section 5.2 *Reasons for the Offering and Use of Proceeds* of the Base Prospectus.
30.	Information about the securities of the Issuer that are already admitted to trading:	None

Signed on behalf of the Issuer:

UAB REFI Sun General Manager on 19 August 2025

By: Linas Tomkevičius

Duly authorised